



## 2026 Q1 GLOBAL MARKET REPORT

Global aluminum, fuel, and plastics markets experienced heightened volatility in Q1 2026, driven by geopolitical uncertainty, elevated energy costs, and ongoing logistics challenges. While supply disruptions were limited in many regions, risk premiums and cost pass-throughs pushed prices higher and established a more elevated cost environment. This report summarizes key market drivers and implications for pricing and sourcing in the quarters ahead.

